

For the year Jan. 1–Dec. 31, 2013, or other tax year beginning , 2013, ending , 20 See separate instructions.

| | | |
|--|-----------------------------|-----------------------------|
| Your first name and initial Peter | Last name Shumlin | Your social security number |
| If a joint return, spouse's first name and initial | Last name | |

Home address (number and street). If you have a P.O. box, see instructions.
345 Hickory Ridge Road Apt. no.

▲ Make sure the SSN(s) above and on line bc are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).
Putney VT 05346

Foreign country name Foreign province/state/country Foreign postal code
 You Spouse

Filing Status

1 Single
2 Married filing jointly (even if only one had income)
3 Married filing separately. Enter spouse's SSN above and full name here. ▶
4 Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 Qualifying widow(er) with dependent child

Exemptions

6a Yourself. If someone can claim you as a dependent, do not check box 6a
b Spouse
c Dependents:

| (1) First name | Last name | (2) Dependent's social security number | (3) Dependent's relationship to you | (4) <input checked="" type="checkbox"/> if child under age 17 qual. for child tax credit (see instr.) |
|----------------|----------------|--|-------------------------------------|---|
| Olivia | Shumlin | | DAUGHTER | <input type="checkbox"/> |
| Rebecca | Shumlin | | DAUGHTER | <input type="checkbox"/> |

If more than four dependents, see instructions and check here ▶

Boxes checked on 6a and 6b **1**
No. of children on 6c who:
• lived with you **2**
• did not live with you due to divorce or separation (see instructions)
Dependents on 6c not entered above
Add numbers on lines above ▶ **3**

Income

| | | | |
|-----|---|-----|---------|
| 7 | Wages, salaries, tips, etc. Attach Form(s) W-2 | 7 | 128,639 |
| 8a | Taxable interest. Attach Schedule B if required | 8a | 6,259 |
| b | Tax-exempt interest. Do not include on line 8a | 8b | 11 |
| 9a | Ordinary dividends. Attach Schedule B if required | 9a | 84,897 |
| b | Qualified dividends | 9b | 79,383 |
| 10 | Taxable refunds, credits, or offsets of state and local income taxes | 10 | |
| 11 | Alimony received | 11 | |
| 12 | Business income or (loss). Attach Schedule C or C-EZ | 12 | |
| 13 | Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ <input type="checkbox"/> | 13 | 167,973 |
| 14 | Other gains or (losses). Attach Form 4797 | 14 | -15,594 |
| 15a | IRA distributions | 15a | |
| b | Taxable amount | 15b | |
| 16a | Pensions and annuities | 16a | |
| b | Taxable amount | 16b | |
| 17 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E | 17 | 349,091 |
| 18 | Farm income or (loss). Attach Schedule F | 18 | |
| 19 | Unemployment compensation | 19 | |
| 20a | Social security benefits | 20a | |
| b | Taxable amount | 20b | |
| 21 | Other income. List type and amount Portfolio Income from K-1 | 21 | 180 |
| 22 | Combine the amounts in the far right column for lines 7 through 21. This is your total income ▶ | 22 | 721,445 |

Adjusted Gross Income

| | | | |
|-----|--|-----|---------|
| 23 | Educator expenses | 23 | |
| 24 | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ | 24 | |
| 25 | Health savings account deduction. Attach Form 8889 | 25 | |
| 26 | Moving expenses. Attach Form 3903 | 26 | |
| 27 | Deductible part of self-employment tax. Attach Schedule SE | 27 | |
| 28 | Self-employed SEP, SIMPLE, and qualified plans | 28 | |
| 29 | Self-employed health insurance deduction | 29 | |
| 30 | Penalty on early withdrawal of savings | 30 | |
| 31a | Alimony paid b Recipient's SSN ▶ | 31a | 120,000 |
| 32 | IRA deduction | 32 | |
| 33 | Student loan interest deduction | 33 | |
| 34 | Tuition and fees. Attach Form 8917 | 34 | |
| 35 | Domestic production activities deduction. Attach Form 8903 | 35 | |
| 36 | Add lines 23 through 35 | 36 | 120,000 |
| 37 | Subtract line 36 from line 22. This is your adjusted gross income ▶ | 37 | 601,445 |

Peter Shumlin

Tax and Credits

38 Amount from line 37 (adjusted gross income) 38 601,445
 39a Check You were born before January 2, 1949, Blind. } Total boxes
 if: Spouse was born before January 2, 1949, Blind. } checked 39a

Standard Deduction for—

• People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.
 • All others:
 Single or Married filing separately, \$6,500
 Married filing jointly or Qualifying widow(er), \$12,200
 Head of household, \$8,950

b If your spouse itemizes on a separate return or you were a dual-status alien, check here 39b
 40 Itemized deductions (from Schedule A) or your standard deduction (see left margin) 40 81,195
 41 Subtract line 40 from line 38 41 520,250
 42 Exemptions. If line 38 is \$150,000 or less, multiply \$3,900 by the number on line 6d. Otherwise, see instructions 42 0
 43 Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- 43 520,250
 44 Tax (see instr.). Check if any from: a Form(s) 8814 b Form 4972 c 44 112,503
 45 Alternative minimum tax (see instructions). Attach Form 6251 45 23,188
 46 Add lines 44 and 45 46 135,691
 47 Foreign tax credit. Attach Form 1116 if required 47 757
 48 Credit for child and dependent care expenses. Attach Form 2441 48
 49 Education credits from Form 8863, line 19 49
 50 Retirement savings contributions credit. Attach Form 8880 50 150
 51 Child tax credit. Attach Schedule 8812, if required 51
 52 Residential energy credits. Attach Form 5695 52
 53 Other credits from Form: a 3800 b 8801 c 53
 54 Add lines 47 through 53. These are your total credits 54 934
 55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- 55 134,757

Other Taxes

56 Self-employment tax. Attach Schedule SE 56
 57 Unreported social security and Medicare tax from Form: a 4137 b 8919 57
 58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 58
 59a Household employment taxes from Schedule H 59a
 b First-time homebuyer credit repayment. Attach Form 5405 if required 59b
 60 Taxes from: a Form 8959 b Form 8960 c Instructions; enter code(s) 60 8,219
 61 Add lines 55 through 60. This is your total tax 61 142,976

Payments

If you have a qualifying child, attach Schedule EIC.

62 Federal income tax withheld from Forms W-2 and 1099 62 28,696
 63 2013 estimated tax payments and amount paid from 2012 return 63 79,600
 64a Earned income credit (EIC) 64a
 b Nontaxable combat pay election 64b
 65 Additional child tax credit. Attach Schedule 8812 65
 66 American opportunity credit from Form 8863, line 8 66
 67 Reserved 67
 68 Amount paid with request for extension to file 68
 69 Excess social security and tier 1 RRTA tax withheld 69
 70 Credit for federal tax on fuels. Attach Form 4136 70
 71 Credits from Form: a 2439 b Reserved c 8885 d 71
 72 Add lines 62, 63, 64a, and 65 through 71. These are your total payments 72 108,296

Refund

Direct deposit? See instructions.

73 If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid 73
 74a Amount of line 73 you want refunded to you. If Form 8888 is attached, check here 74a
 b Routing number c Type: Checking Savings
 d Account number
 75 Amount of line 73 you want applied to your 2014 estimated tax 75

Amount You Owe

76 Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions 76 35,087
 77 Estimated tax penalty (see instructions) 77 407

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Complete below No
 Designee's name Personal identification number (PIN)
 Phone no.

Sign Here

Joint return? See instr. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
 Your signature _____ Date _____ Your occupation **Governor**
 Spouse's signature. If a joint return, both must sign. _____ Date _____ Spouse's occupation _____
 If the IRS sent you an Identity Protection PIN, enter it here (see instr.)

Print/Type preparer's name _____ Preparer's signature _____ Date 03/31/14 Check if ETIN
 self-employ Firm's EIN Phone no.