

TRANSFER OF SECURITIES FROM BROKERAGE ACCOUNT TO WICHITA STATE UNIV. FOUNDATION BROKERAGE ACCOUNT

1. Give instructions to your broker of your intention to gift (quantity) shares of (name of company) common stock to the Wichita State University Foundation via transfer between brokerage accounts. The Foundation brokerage account #WT00602 is with UBS Financial Services and the DTC number is 0221. The contact at UBS is Sarah Dodds at 121 Whittier St, Wichita, KS 67207 | 316-612-6507.
2. Notify your contact, Jessica Treadwell, at KMUW of your pending stock gift and which fund(s) should receive your gift. Please advise her of the number of shares and company name for the donated stock. You may reach her at 316-978-7572 or treadwell@kmuw.org.
3. The stock will be valued as the average of the high and low price on the day it is received in the Foundation account. Your gift will be recorded and you will receive a receipt for your income tax records.
4. If you need additional assistance, please contact Sheila Krug at 316-978-3816.